

Study Tour of the UK Mutuals Itinerary



Saturday 15th September

Depart Australia (evening departure)

Monday 17th September

Introduction to UK Mutuals and Social Enterprise in the UK

Venue: (TBC - SEUK)

10:00-12:30

Welcome and Introduction to Social Enterprise Mutuals – Peter Holbrook- CEO, Charlie Wigglesworth -Deputy CEO: Social Enterprise UK, Andrew Laird- MD and Co-Founder: Mutual Ventures, Jo Pritchard -Senior Consultant

- History
- Current status
- Challenges
- Achievements
- Opportunities

12:30-13:30

Lunch

Venue: TBC

14:30-16:30

Visit 1 Community Dental Services, CEO, Alison Reid

18:30

Welcome Dinner – awaiting advice from South Australian High Commission in London (TBC)

Venue: TBC

Tuesday 18th September

Site visits (Health and Social Care)

Jo Pritchard, SEUK to lead.

10:00-12:30

Visit 2 (Confirmed – awaiting details SEUK) in Surrey – Central Surrey Health. A case study to examine motivation to form, success drivers, governance, culture etc

12:30-13:30

Lunch with Central Surrey Health employees (staff testimonials)

Venue: TBC

14:30-16:30

Visit 3 Your Health Care, CEO Siobhan Clarke (confirmed by Jo Pritchard, SEUK) Awaiting confirmation of time in pm.

Venue: Your Health Care Head Office
22 Hollyfield Road, Surbiton KT5 9AL

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Wednesday 19th September

Site visits

- 10:00-12:30 **Visit 4** John Lewis Partnership, Simon Fowler, Director John Lewis Partnership and CEO UK Employee Ownership Association.
- 12:30-13:30 **Lunch**
- 14:30-16:30 **Visit 5** Employee Ownership – issues, trends and opportunities, with Graeme Nuttall OBE, Partner, Field Fisher, Government adviser on employee ownership, Chair Nuttall Review “Sharing Success: the Nuttall Review of employee ownership” July 2012, Trustee, Future of Work Commission
Venue: Fieldfisher, Riverbank House,
2 Swan Lane, London EC4RTT
(Note: photo ID required for entry)
Ph: +44 (0) 2078614000

Thursday 20th September

Meeting

- 10:00-12:30 **Visit 6** Meeting with Jonathan Lindley, Director, Mutuals Programme, and his team from Office for Civil Society – Government Inclusive Economy Unit
Venue: 80 Hanover Way, Sheffield S3 7UF
M: 07818046378
- 1.30 – 3.30 **Visit 7** Marshall Institute, London School of Economics. Professor Sir Julian Le Grand, Chair UK Mutuals Advisory Task Force (2011) will host the Tour participants with a light lunch, lecture and discussion about the benefits of employee ownership and the early years of the UK Mutuals Programme.

The Rt Hon, the Lord Maude of Horsham, Frances Maude, who was the Cabinet Minister when the UK Mutuals Programme started, has also accepted an invitation to participate in this session.

Friday 21st September

Meeting

- 10:00-12:30 **Visit 8** (Invited) Hackney Community Transport – Dai Powell CEO
- 12:30-13:30 **Lunch** - hosted event with SEUK and Professor Fergus Lyon, Director, Centre for Enterprise and Development Research and Dr. Ian Vickers from Middlesex University on their 5-year research programme on social enterprise forms, spin out mutuals, alternative investment and impact measurement (venue TBC)
Venue: TBC
- 14:30- 16:30 **Visit 9** Charles Dean, Corporate Communications Manager, GLL Leisure Services (TBC)

GLL was the first leisure service to form from Greenwich Council when the Council as seeking a new business model to run its leisure services. GLL is owned by its members and staff.

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Saturday (22nd) – Sunday (23rd)

Free time

(travel by train to Manchester on Sunday night)

Monday 24th September

Site visit (Rochdale)

- 10:00-12:30 **Visit 10** Rochdale Boroughwide Housing, Gareth Swarbrick, CEO with Cliff Mills, Consultant, Anthony Collins Solicitors and Principal Associate, Mutuo UK
- 12:30-13:30 **Lunch** with Managers, tenant owners and employee owners and Cliff Mills with testimonials: Rochdale HQ
Venue: St. Alban's House, Drake Street, Rochdale OL16 1UQ
- 14:30- 16:30 **Visit 11** Adrian Roper, CEO, Cartrefi Cymru, the Welsh Co-operative with Cliff Mills, Consultant, Anthony Collins Solicitors and Principal Associate, Mutuo UK.
This visit will explore developments with co-operatives and mutual spin outs in Wales including spin outs from existing community organisations.
Venue: St. Alban's House, Drake Street, Rochdale OL16 1UQ

Tuesday 25th September

The Co-operative Group and Angel Place

- 9.00 – 14.00 ^(TBD) **Visit 12** - BCCM has confirmed with Senator Nick Crofts, from the Co-operative Group. Details are being finalised however will involve meetings with The Co-operative Group Council, including visits to Angel Square, The Federation, Co-operatives UK and Mervyn Wilson from the Co-operative (times/speakers to be confirmed – BCCM with Nick Crofts and Russell Gill from The Co-operative Group)
Mervyn Wilson is also a Trustee of the Rochdale Museum at Toad Lane which will be included in the schedule on this day.
- 15.00-17.00 **Visit 13** - Social Enterprise group tour for Places Programme
The Places Programme is SEUK led which is a pioneering network of places that aims to improve awareness of social enterprises, bring businesses to social enterprises and to collaborate and share best practice. It's had support from Prime Minister to local authority leaders. *Importantly it is cross sector.*

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Wednesday 26th September

Site Visits

- 10.00-12.30 **Visit 14** – Salford Community Leisure Centre, Steve Hassall, CEO with Cliff Mills, Consultant, Anthony Collins Solicitors and Principal Associate, Mutuo UK.
- Visit 15** – Janet Tuohy, CEO Aspire Mutual, Aged and Disabilities – employee owned (Community Interest Company) – check time and logistics of including Aspire with Visit 16 (Panel Discussion)
- 12.30-13.30 **Lunch**
Venue: TBC – BCCM
- 14.30-16.30 **Visit 16** Panel discussion with two Founding CEO's of employee mutuals, Rachel Law, CEO, Possabilities and Scott Darraugh, CEO Social Adventures
Venue: Possabilities Office
Cherwell Wellbeing Hub
Cherwell Avenue
Heywood OL10 4SY

Thursday 27th September

Return to London from Manchester by train

- 10.00-14.00 Travel to London, hotel check-in and free time
- 14.30-16.30 Afternoon at leisure
- 17.00 Dinner and evening at leisure (own arrangements)

Friday 28th September

Co-operative Schools and site visits in London

- 10.00-12.30 **Visit 17** (TBC – BCCM has issued invitation to the Chair of a Board of Governors at a secondary school in High Wycombe and is awaiting confirmation – Mervyn Wilson co-ordinating)
- 12.30-13.30 **Lunch**
Venue: TBC – BCCM
- 14.30-16.30 **Visit 18** (TBC - BCCM)

Saturday 29th September

Return to Australia (evening)

Optional Attendance at World Social Enterprise Forum

Thursday 13th - Friday 14th September *Social Enterprise World Forum (Scotland)*