



## Mutual sector FY2024–25

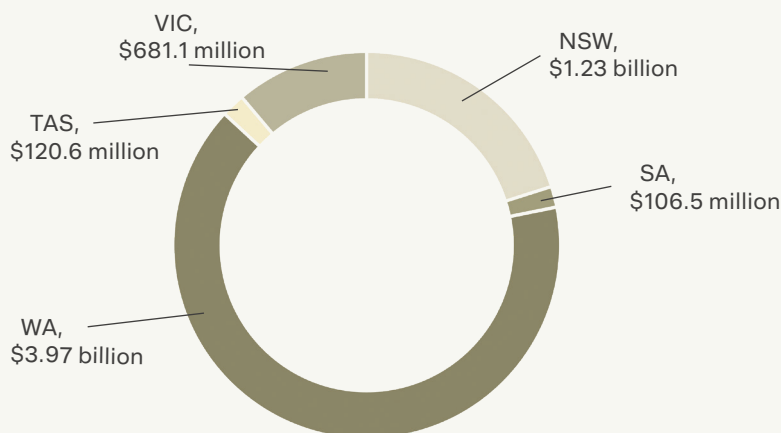
The Wholesaling and Purchasing Services sector recorded asset and membership growth reflecting investment in expanding operations. Overall, the sector is positioned for future growth.

	Change on previous year
<b>32</b>	<b>-1</b>
Total co-operatives and mutuals	
<b>\$6.36b</b>	<b>1.6%</b>
Combined turnover	
<b>\$1.43b</b>	<b>7.8%</b>
Combined assets	
<b>45,700</b>	<b>8.5%</b>
Combined SME membership	
<b>1,355</b>	<b>3.5%</b>
Direct employment	

### Wholesaling and Purchasing Services co-ops and mutuals in the Top 100

9 Wholesaling and Purchasing Services co-ops and mutuals rank among the Top 100. These co-ops and mutuals have a combined revenue of \$6.11 billion and hold \$1.36 billion in assets under management.

### Turnover of leading Wholesaling and Purchasing Services co-ops and mutuals by State<sup>25</sup>



### Top 10 Wholesaling and Purchasing Services co-operatives and mutuals

	State	Turnover	Assets	Members	National Rank	
1	Capricorn Society	WA	\$3.97 billion	\$932.3 million	31,800	3
2	ILG Distribution Co-operative	NSW	\$548.7 million	\$57.2 million	1,764	22
3	ILG Suppliers Co-operative	NSW	\$537.1 million	\$89.0 million	1,764	23
4	Tyrepower Group	VIC	\$415.6 million	-	260	28
5	Associated Retailers Limited (arl)	VIC	\$186.8 million	\$51.5 million	278	49
6	Plumbers Supplies Co-operative <sup>26</sup>	NSW	\$142.2 million	\$73.3 million	6,357	62
7	Tasmanian Independent Retailers Co-op	TAS	\$120.6 million	\$75.4 million	70	68
8	Master Butchers Co-operative	SA	\$106.5 million	\$59.1 million	422	76
9	Frontline Stores Australia	VIC	\$78.7 million	\$17.9 million	-	94
10	Australian United Retailers	VIC	\$63.7 million	\$41.0 million	-	-

<sup>25</sup> State breakdown includes only co-operatives and mutuals ranked among the Top 100.

<sup>26</sup> Annual returns for Plumbers Supplies Co-operative were not obtainable for FY2024-25. FY2023-24 data used for analysis as proximate estimates.